

# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <b>10553</b>	2. Fiscal Year Covered From:  1 / 1 / 2005 Through: 12 / 31 / 2005
3. Name and address of person filing.  Name Katherine R Schmidt  P.O. Box, Bldg., Room No., if any  Street 173 NE Bridgeton Rd #20  City Portland  State Oregon ZIP Code +4 97211	4. Name, file number, and address of labor organization.  Name Coalition of Kaiser Permanente Unions, AFL-CIO  Labor Organization File Number 542-572  P.O. Box, Building and Room Number, if any Suite 670  Street 888 16th ST, NW  City Washington  State District of Columbia ZIP Code +4 20006
5. Position in labor organization. National Coordinator	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any).  Name Kaiser Permanente  Trade Name, if any: Health Plan  P.O. Box, Bldg., Room No., if any  Street 1 Kaiser Plaza  City Oakland  State California ZIP Code +4 94612	7.a. Nature of Interest, Transaction, or Income.  meeting and conference meals  7.b. Amount  \$3,868

### Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)		
Signed <u>Katherine R Schmidt</u>	On <u>05/12/2006</u>	<u>503-789-7939</u>
	Date	Telephone Number

Name of Person Filing Katherine Schmidt	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>9. Business deals with:</p> <p>a. Labor Organization</p> <p>b. Trust</p> <p>c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>11.b. Approximate dollar value of such dealing.</p> <p>12.a. Nature of interest held or income received.</p> <p>12.b. Amount.</p>

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14.a. Nature of payment</p>
<p>13.b. Is the Business an Employer or Consultant ?</p>	<p>14.b. Amount of payment.</p>

Name: Katherine Schmidt

<b>Date</b>	<b>Event</b>	<b>Purpose of Cost</b>	<b>Est. \$</b>	<b>Location</b>
1/18/2005	Workplace Safety Team Dinner	Holiday Celebration	\$ 75.00	Oakland, CA
1/19/2005	WPS Leader Team Meeting	meals	\$ 14.25	Oakland, CA
2/3/2005	LMP Strategy Group meeting	meals	\$ 15.00	Oakland, CA
2/16/2005	WPS Leader Team Meeting	meals	\$ 14.25	Oakland, CA
3/16/2005	WPS Leader Team Meeting	meals	\$ 14.25	Oakland, CA
4/11/2005	Common Issues meeting	meals	\$ 100.00	San Fransisco, CA
4/12/2005	Bargaining Task Group	meals	\$ 100.00	San Fransisco, CA
4/13/2005	Bargaining Task Group	meals	\$ 100.00	San Fransisco, CA
4/14/2005	Bargaining Task Group	meals	\$ 100.00	San Fransisco, CA
4/20/2005	WPS Leader Team Meeting	meals	\$ 14.25	Oakland, CA
5/2/2005	Bargaining Task Group	meals	\$ 100.00	Oakland, CA
5/3/2005	Bargaining Task Group	meals	\$ 100.00	Oakland, CA
5/4/2005	Bargaining Task Group	meals	\$ 100.00	Oakland, CA
5/17/2005	Bargaining Task Group	meals	\$ 100.00	Oakland, CA
5/18/2005	Bargaining Task Group	meals	\$ 100.00	Oakland, CA
5/19/2005	Bargaining Task Group	meals	\$ 100.00	Oakland, CA
5/31/2005	Bargaining Task Group	meals	\$ 100.00	Los Angeles, CA
6/1/2005	Bargaining Task Group	meals	\$ 100.00	Los Angeles, CA
6/2/2005	Bargaining Task Group	meals	\$ 100.00	Los Angeles, CA
6/15/2005	WPS Leader Team Meeting	meals	\$ 14.25	Oakland, CA
6/20/2005	Bargaining Task Group	meals	\$ 100.00	Los Angeles, CA
6/21/2005	Bargaining Task Group	meals	\$ 100.00	Los Angeles, CA
6/22/2005	Bargaining Task Group	meals	\$ 100.00	Los Angeles, CA
7/11/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/12/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/13/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/14/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/15/2006	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/16/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/17/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/18/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/19/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/20/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/21/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
7/22/2005	Common Issues meeting	meals	\$ 100.00	Los Angeles, CA
8/1/2005	Common Issues meeting	meals	\$ 100.00	Atlanta, GA
8/2/2005	Common Issues meeting	meals	\$ 100.00	Atlanta, GA
8/3/2005	Common Issues meeting	meals	\$ 100.00	Atlanta, GA
8/4/2005	Common Issues meeting	meals	\$ 100.00	Atlanta, GA
8/5/2005	Common Issues meeting	meals	\$ 100.00	Atlanta, GA

Name:

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